

**PORT OF HOUSTON AUTHORITY
BOND DEBT SERVICE**

Aggregate Debt Service Schedule

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
04/01/2012		18,911,672.96	18,911,672.96	
10/01/2012	13,905,000.00	19,024,643.13	32,929,643.13	51,841,316.09
04/01/2013		18,752,271.88	18,752,271.88	
10/01/2013	14,345,000.00	18,752,271.88	33,097,271.88	51,849,543.76
04/01/2014		18,445,234.38	18,445,234.38	
10/01/2014	15,245,000.00	18,445,234.38	33,690,234.38	52,135,468.76
04/01/2015		18,097,109.38	18,097,109.38	
10/01/2015	15,950,000.00	18,097,109.38	34,047,109.38	52,144,218.76
04/01/2016		17,712,484.38	17,712,484.38	
10/01/2016	16,725,000.00	17,712,484.38	34,437,484.38	52,149,968.76
04/01/2017		17,308,571.88	17,308,571.88	
10/01/2017	19,720,000.00	17,308,571.88	37,028,571.88	54,337,143.76
04/01/2018		16,865,046.88	16,865,046.88	
10/01/2018	20,685,000.00	16,865,046.88	37,550,046.88	54,415,093.76
04/01/2019		16,354,584.38	16,354,584.38	
10/01/2019	22,420,000.00	16,354,584.38	38,774,584.38	55,129,168.76
04/01/2020		15,803,696.88	15,803,696.88	
10/01/2020	23,885,000.00	15,803,696.88	39,688,696.88	55,492,393.76
04/01/2021		15,215,403.13	15,215,403.13	
10/01/2021	25,040,000.00	15,215,403.13	40,255,403.13	55,470,806.26
04/01/2022		14,597,865.63	14,597,865.63	
10/01/2022	25,520,000.00	14,597,865.63	40,117,865.63	54,715,731.26
04/01/2023		13,981,028.13	13,981,028.13	
10/01/2023	21,305,000.00	13,981,028.13	35,286,028.13	49,267,056.26
04/01/2024		13,489,221.88	13,489,221.88	
10/01/2024	22,285,000.00	13,489,221.88	35,774,221.88	49,263,443.76
04/01/2025		12,923,303.13	12,923,303.13	
10/01/2025	23,410,000.00	12,923,303.13	36,333,303.13	49,256,606.26
04/01/2026		12,324,778.13	12,324,778.13	
10/01/2026	24,600,000.00	12,324,778.13	36,924,778.13	49,249,556.26
04/01/2027		11,722,521.88	11,722,521.88	
10/01/2027	26,465,000.00	11,722,521.88	38,187,521.88	49,910,043.76
04/01/2028		11,012,896.88	11,012,896.88	
10/01/2028	27,885,000.00	11,012,896.88	38,897,896.88	49,910,793.76
04/01/2029		10,258,790.63	10,258,790.63	
10/01/2029	29,395,000.00	10,258,790.63	39,653,790.63	49,912,581.26
04/01/2030		9,463,315.63	9,463,315.63	
10/01/2030	30,985,000.00	9,463,315.63	40,448,315.63	49,911,631.26
04/01/2031		8,637,593.75	8,637,593.75	
10/01/2031	32,635,000.00	8,637,593.75	41,272,593.75	49,910,187.50
04/01/2032		7,766,443.75	7,766,443.75	
10/01/2032	29,520,436.00	12,621,007.75	42,141,443.75	49,907,887.50
04/01/2033		6,949,012.50	6,949,012.50	
10/01/2033	31,153,960.90	11,805,051.60	42,959,012.50	49,908,025.00
04/01/2034		6,085,403.13	6,085,403.13	
10/01/2034	33,600,000.00	10,220,403.13	43,820,403.13	49,905,806.26
04/01/2035		5,192,637.50	5,192,637.50	
10/01/2035	35,395,000.00	9,322,637.50	44,717,637.50	49,910,275.00
04/01/2036		4,252,137.50	4,252,137.50	
10/01/2036	41,405,000.00	4,252,137.50	45,657,137.50	49,909,275.00
04/01/2037		3,167,556.25	3,167,556.25	
10/01/2037	43,575,000.00	3,167,556.25	46,742,556.25	49,910,112.50
04/01/2038		2,026,090.63	2,026,090.63	
10/01/2038	45,860,000.00	2,026,090.63	47,886,090.63	49,912,181.26
04/01/2039		824,000.00	824,000.00	
10/01/2039	32,960,000.00	824,000.00	33,784,000.00	34,608,000.00
	745,874,396.90	674,369,919.39	1,420,244,316.29	1,420,244,316.29