

**Port of Houston Authority  
Bond Debt Service**

**Aggregate Debt Service Schedule**

Period Ending	Principal	Interest	Compounded Interest	Debt Service	Annual Debt Service
4/1/2016		17,380,642.96		17,380,642.96	
10/1/2016	16,275,000.00	17,380,642.96		33,655,642.96	51,036,285.92
4/1/2017		16,987,980.46		16,987,980.46	
10/1/2017	19,165,000.00	16,987,980.46		36,152,980.46	53,140,960.92
4/1/2018		16,523,205.46		16,523,205.46	
10/1/2018	19,945,000.00	16,523,205.46		36,468,205.46	52,991,410.92
4/1/2019		16,031,242.96		16,031,242.96	
10/1/2019	21,185,000.00	16,031,242.96		37,216,242.96	53,247,485.92
4/1/2020		15,507,730.46		15,507,730.46	
10/1/2020	21,735,000.00	15,507,730.46		37,242,730.46	52,750,460.92
4/1/2021		14,969,686.71		14,969,686.71	
10/1/2021	22,790,000.00	14,969,686.71		37,759,686.71	52,729,373.42
4/1/2022		14,405,336.71		14,405,336.71	
10/1/2022	23,260,000.00	14,405,336.71		37,665,336.71	52,070,673.42
4/1/2023		13,829,436.71		13,829,436.71	
10/1/2023	20,135,000.00	13,829,436.71		33,964,436.71	47,793,873.42
4/1/2024		13,360,049.16		13,360,049.16	
10/1/2024	22,055,000.00	13,360,049.16		35,415,049.16	48,775,098.32
4/1/2025		12,824,464.81		12,824,464.81	
10/1/2025	23,125,000.00	12,824,464.81		35,949,464.81	48,773,929.62
4/1/2026		12,258,042.21		12,258,042.21	
10/1/2026	24,255,000.00	12,258,042.21		36,513,042.21	48,771,084.42
4/1/2027		11,687,800.01		11,687,800.01	
10/1/2027	26,270,000.00	11,687,800.01		37,957,800.01	49,645,600.02
4/1/2028		10,983,050.01		10,983,050.01	
10/1/2028	27,835,000.00	10,983,050.01		38,818,050.01	49,801,100.02
4/1/2029		10,236,053.13		10,236,053.13	
10/1/2029	29,330,000.00	10,236,053.13		39,566,053.13	49,802,106.26
4/1/2030		9,447,846.88		9,447,846.88	
10/1/2030	30,905,000.00	9,447,846.88		40,352,846.88	49,800,693.76
4/1/2031		8,629,528.13		8,629,528.13	
10/1/2031	32,535,000.00	8,629,528.13		41,164,528.13	49,794,056.26
4/1/2032		7,766,443.75		7,766,443.75	
10/1/2032	29,520,436.00	7,766,443.75	4,854,564.00	42,141,443.75	49,907,887.50
4/1/2033		6,949,012.50		6,949,012.50	
10/1/2033	31,153,960.90	6,949,012.50	4,856,039.10	42,959,012.50	49,908,025.00
4/1/2034		6,085,403.13		6,085,403.13	
10/1/2034	33,600,000.00	6,085,403.13	4,135,000.00	43,820,403.13	49,905,806.26
4/1/2035		5,192,637.50		5,192,637.50	
10/1/2035	35,395,000.00	5,192,637.50	4,130,000.00	44,717,637.50	49,910,275.00
4/1/2036		4,252,137.50		4,252,137.50	
10/1/2036	41,405,000.00	4,252,137.50		45,657,137.50	49,909,275.00
4/1/2037		3,167,556.25		3,167,556.25	
10/1/2037	43,575,000.00	3,167,556.25		46,742,556.25	49,910,112.50
4/1/2038		2,026,090.63		2,026,090.63	
10/1/2038	45,860,000.00	2,026,090.63		47,886,090.63	49,912,181.26
4/1/2039		824,000.00		824,000.00	
10/1/2039	32,960,000.00	824,000.00		33,784,000.00	34,608,000.00
	<u>674,269,396.90</u>	<u>502,650,756.06</u>	<u>17,975,603.10</u>	<u>1,194,895,756.06</u>	<u>1,194,895,756.06</u>

**Port of Houston Authority  
Bond Debt Service Breakdown**

Period Ending	2004A - Refunding AMT	2006A - Refunding AMT	2006B - Refunding AMT	2008A - Refunding AMT	2010A - Refunding AMT	2010B - Refunding	2010C - Refunding	2010D1 - Refunding	2010D2 - Improvement	2010E - Refunding	2011A - Refunding AMT	2015A - Refunding AMT	2015B - Refunding	2015C - Refunding	Total	Annual Total
4/1/2016	17,000	127,625	491,000	5,361,040.63	368,750	353,225	681,981.25	3,698,500	2,141,625	457,956.25	909,343.75	1,547,653.13	647,625	577,317.95	17,380,642.96	
10/1/2016	697,000	2,687,625	491,000	5,361,040.63	4,083,750	1,678,225	1,041,981.25	3,698,500	2,141,625	747,956.25	3,559,343.75	1,547,653.13	5,342,625	577,317.95	33,655,642.96	51,036,285.92
4/1/2017		63,625	491,000	5,361,040.63	275,875	326,725	676,581.25	3,698,500	2,141,625	454,693.75	843,093.75	1,547,653.13	530,250	577,317.95	16,987,980.46	
10/1/2017		2,608,625	491,000	5,361,040.63	3,970,875	1,706,725	1,046,581.25	3,698,500	2,141,625	754,693.75	3,613,093.75	1,547,653.13	6,445,250	2,767,317.95	36,152,980.46	53,140,960.92
4/1/2018			491,000	5,361,040.63	183,500	299,125	671,031.25	3,698,500	2,141,625	450,943.75	773,843.75	1,547,653.13	382,375	522,567.95	16,523,205.46	
10/1/2018			491,000	5,361,040.63	3,863,500	1,729,125	1,051,031.25	3,698,500	2,141,625	755,943.75	3,678,843.75	1,547,653.13	9,322,375	2,827,567.95	36,468,205.46	52,991,410.92
4/1/2019			491,000	5,361,040.63	91,500	263,375	664,381.25	3,698,500	2,141,625	447,131.25	701,218.75	1,547,653.13	158,875	464,942.95	16,031,242.96	
10/1/2019			491,000	5,361,040.63	3,751,500	1,773,375	1,059,381.25	3,698,500	2,141,625	762,131.25	3,746,218.75	6,632,653.13	4,913,875	2,884,942.95	37,216,242.96	53,247,485.92
4/1/2020			491,000	5,361,040.63		225,625	657,468.75	3,698,500	2,141,625	442,406.25	625,093.75	1,420,528.13	40,000	404,442.95	15,507,730.46	
10/1/2020			491,000	5,361,040.63		1,805,625	1,062,468.75	3,698,500	2,141,625	762,406.25	3,815,093.75	15,120,528.13	40,000	2,944,442.95	37,242,730.46	52,750,460.92
4/1/2021			491,000	5,361,040.63		186,125	649,875.00	3,698,500	2,141,625	437,206.25	545,343.75	1,078,028.13	40,000	340,942.95	14,969,686.71	
10/1/2021			491,000	5,361,040.63		1,846,125	1,069,875.00	3,698,500	2,141,625	767,206.25	3,905,343.75	15,428,028.13	40,000	3,010,942.95	37,759,686.71	52,729,373.42
4/1/2022			491,000	5,361,040.63		144,625	641,475.00	3,698,500	2,141,625	432,256.25	461,343.75	719,278.13	40,000	274,192.95	14,405,336.71	
10/1/2022			491,000	5,361,040.63		1,889,625	1,081,475.00	3,698,500	2,141,625	772,256.25	3,966,343.75	15,149,278.13	40,000	3,074,192.95	37,665,336.71	52,070,673.42
4/1/2023			491,000	5,361,040.63		101,000	632,675.00	3,698,500	2,141,625	427,156.25	373,718.75	358,528.13	40,000	204,192.95	13,829,436.71	
10/1/2023			491,000	5,361,040.63		1,031,000	1,087,675.00	7,288,500	2,141,625	782,156.25	4,073,718.75	6,923,528.13	1,640,000	3,144,192.95	33,964,436.71	47,793,873.42
4/1/2024			491,000	5,361,040.63		77,750	623,575.00	3,608,750	2,141,625	421,387.50	281,218.75	194,403.13		159,299.15	13,360,049.16	
10/1/2024			491,000	8,006,040.63		1,062,750	1,098,575.00	12,808,750	2,141,625	786,387.50	4,181,218.75	1,649,403.13		3,189,299.15	35,415,049.16	48,775,098.32
4/1/2025			491,000	5,278,384.38		53,125	614,075.00	3,378,750	2,141,625	415,000.00	183,718.75	158,028.13		110,758.55	12,824,464.81	
10/1/2025			491,000	8,098,384.38		1,088,125	1,109,075.00	13,038,750	2,141,625	790,000.00	4,288,718.75	1,663,028.13		3,240,758.55	35,949,464.81	48,773,929.62
4/1/2026			491,000	5,190,259.38		27,250	604,175.00	3,137,250	2,141,625	407,500.00	81,093.75	120,403.13		57,485.95	12,258,042.21	
10/1/2026			491,000	8,200,259.38		1,117,250	1,119,175.00	13,277,250	2,141,625	797,500.00	4,406,093.75	1,670,403.13		3,292,485.95	36,513,042.21	48,771,084.42
4/1/2027			491,000	5,096,196.88			593,875.00	2,883,750	2,141,625	399,700.00		81,653.13			11,687,800.01	
10/1/2027			4,046,000	13,176,196.88			2,628,875.00	13,438,750	2,141,625	899,700.00		1,626,653.13			37,957,800.01	49,645,600.02
4/1/2028			402,125	4,843,696.88			543,000.00	2,619,875	2,141,625	389,700.00		43,028.13			10,983,050.01	
10/1/2028			4,132,125	14,388,696.88			2,853,000.00	13,709,875	2,141,625	924,700.00		668,028.13			38,818,050.01	49,801,100.02
4/1/2029			308,875	4,545,415.63			485,250.00	2,342,625	2,141,625	379,000.00		33,262.50			10,236,053.13	
10/1/2029			4,228,875	14,685,415.63			2,910,250.00	13,987,625	2,141,625	934,000.00		678,262.50			39,566,053.13	49,802,106.26
4/1/2030			210,875	4,228,540.63			424,625.00	2,051,500	2,141,625	367,900.00		22,781.25			9,447,846.88	
10/1/2030			4,325,875	13,983,540.63			3,814,625.00	14,276,500	2,141,625	1,122,900.00		687,781.25			40,352,846.88	49,800,693.76
4/1/2031			108,000	3,929,793.75			339,875.00	1,745,875	2,141,625	352,800.00		11,559.38			8,629,528.13	

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10/1/2031			4,428,000	14,279,793.75			3,899,875.00	14,580,875	2,141,625	1,137,800.00		696,559.38			41,164,528.13	49,794,056.26
4/1/2032				3,612,825.00			250,875.00	1,425,000	2,141,625	336,118.75					7,766,443.75	
10/1/2032				18,652,825.00			5,170,875.00	14,895,000	2,141,625	1,281,118.75					42,141,443.75	49,907,887.50
4/1/2033				3,152,225.00			250,875.00	1,088,250	2,141,625	316,037.50					6,949,012.50	
10/1/2033				19,117,225.00			5,160,875.00	15,238,250	2,141,625	1,301,037.50					42,959,012.50	49,908,025.00
4/1/2034				2,663,296.88			250,875.00	734,500	2,141,625	295,106.25					6,085,403.13	
10/1/2034				19,588,296.88			2,070,875.00	15,584,500	2,141,625	4,435,106.25					43,820,403.13	49,905,806.26
4/1/2035				2,187,281.25			205,375.00	363,250	2,141,625	295,106.25					5,192,637.50	
10/1/2035				20,067,281.25			2,110,375.00	14,893,250	3,211,625	4,435,106.25					44,717,637.50	49,910,275.00
4/1/2036				1,684,406.25			157,750.00		2,114,875	295,106.25					4,252,137.50	
10/1/2036				20,564,406.25			2,157,750.00		18,494,875	4,440,106.25					45,657,137.50	49,909,275.00
4/1/2037				1,153,406.25			107,750.00		1,705,375	201,025.00					3,167,556.25	
10/1/2037				21,098,406.25			2,212,750.00		18,900,375	4,531,025.00					46,742,556.25	49,910,112.50
4/1/2038				592,453.13			55,125.00		1,275,500	103,012.50					2,026,090.63	
10/1/2038				21,657,453.13			2,260,125.00		19,335,500	4,633,012.50					47,886,090.63	49,912,181.26
4/1/2039									824,000						824,000.00	
10/1/2039									33,784,000						33,784,000.00	34,608,000.00
	714,000	5,487,500	33,483,750	374,860,093.92	16,589,250	18,785,900	59,860,087.50	257,874,750	183,169,500	47,078,500.00	49,013,062.50	83,669,187.64	29,663,250	34,646,924.50	1,194,895,756.06	1,194,895,756.06