TEXAS PENSION REVIEW BOARD

P.O. Box 13498, Austin, TX 78711 | Phone: (800) 213-9425 or (512) 463-1736 | Fax: (512) 463-1882 | Email: prb@prb.texas.gov

Minimum Educational Training Registration Form (PRB-150)

The Pension Review Board (the Board) has adopted rules outlining the Minimum Educational Training Program for trustees and administrators of Texas public retirement systems (40 Texas Administrative Code, Chapter 607). To enable the Board to track systems' compliance with minimum training requirements, the rules require systems to provide the Board with basic information regarding their trustees and system administrator. The rules also require systems to notify the Board of any changes to this information within 30 days of the change.

These requirements, and this form, do not apply to defined contribution plans or retirement systems consisting exclusively of volunteers organized under the Texas Local Fire Fighters Retirement Act.

Some basic instructions follow.

1. Please use as many pages as necessary to accommodate the number of trustees on the system's governing body.

2. Please note a public retirement system may apply for an exemption from the training requirement for system administrators if the system has an outside administrator (bank or financial institution) or a trustee fills that role, using a separate certification letter.

3. Please fill out the form in its entirety. If you have any questions, please contact PRB staff at prb@prb.state.tx.us or (512) 463-1736.

The Board may request additional information on a case-by-case basis.

Please submit by e-mailing the form to: prb@prb.state.tx.us. Completed forms may also be faxed to: (512) 463-1882, or mailed to: Pension Review Board, P.O. Box 13498, Austin, TX 78711.

MET PROGRAM REGISTRATION FORM — PRB-150

Retirement System Profile

Port of Houston Authority Restated Retirement Plan	713-670-2405
System Name	Phone Number
Roland Gonzalez	regonzalez@porthouston.com
Report Contact Name (Please Print)	E-mail

Changes to the Board

Names of Outgoing Trustees/System Administrators

System Administrator

Roland Gonzalez	Director, Treasury
Name	Title
713-670-2405	713-670-2554
Phone Number	Fax Number
regonzalez@porthouston.com	7/22/2019
E-mail	Date of Hire

Note: *Please use as many pages as needed for additional trustees.*

Trustee

Richard Campo	P.O. Box 2562, Houston, TX 77252-2562
Name	Mailing Address
713-670-2662	rcampo@porthouston.com
Phone Number	E-mail
Chairman	Active
Position (Chair, Vice-Chair, Secretary, etc.)	Trustee Type (Active, Retired, Citizen, Employer, etc.)
2 Years	February 1, 2021	February 1, 2023
Term Length	Term Start Date	Term End Date

CERTIFICATION

I hereby certify that the information provided above is complete and accurate and that I am duly authorized by the pension system to complete this form.

Note: *For e-mail submissions, by typing your name on the signature line below, you are signing this document.*

Roland Gonzalez	Roland Gonzalez
Authorizing Signature	Printed Name
2/23/2021	
Date	

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Trustee

Wendolynn Montoya Cloonan
Name

713-670-2662
Phone Number

Commissioner
Position (Chair, Vice-Chair, Secretary, etc.)

2 Years
Term Length

P.O. Box 2562, Houston, TX 77252-2562
Mailing Address

wcloonan@porthouston.com
E-mail

Active
Trustee Type (Active, Retired, Citizen, Employer, etc.)

February 01, 2020
Term Start Date

February 1, 2022
Term End Date

Trustee

Dean E. Corgey
Name

713-670-2662
Phone Number

Commissioner
Position (Chair, Vice-Chair, Secretary, etc.)

2 Years
Term Length

P.O. Box 2562, Houston, TX 77252-2562
Mailing Address

dcorgey@porthouston.com
E-mail

Active
Trustee Type (Active, Retired, Citizen, Employer, etc.)

February 1, 2021
Term Start Date

February 1, 2023
Term End Date

Trustee

Cheryl D. Creuzot
Name

713-670-2662
Phone Number

Commissioner
Position (Chair, Vice-Chair, Secretary, etc.)

2 Years
Term Length

P.O. Box 2562, Houston, TX 77252-2562
Mailing Address

ccreuzot@porthouston.com
E-mail

Active
Trustee Type (Active, Retired, Citizen, Employer, etc.)

March 4, 2020
Term Start Date

February 1, 2022
Term End Date

Trustee

Clyde Fitzgerald
Name

713-670-2662
Phone Number

Commissioner
Position (Chair, Vice-Chair, Secretary, etc.)

2 Years
Term Length

P.O. Box 2562, Houston, TX 77252-2562
Mailing Address

cfitzgerald@porthouston.com
E-mail

Active
Trustee Type (Active, Retired, Citizen, Employer, etc.)

February 1, 2021
Term Start Date

February 1, 2023
Term End Date

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Trustee

Stephen H. DonCarlos
Name

P.O. Box 2562, Houston, TX 77252-2562
Mailing Address

713-670-2662
Phone Number

sdoncarlos@porthouston.com
E-mail

Commissioner
Position (Chair, Vice-Chair, Secretary, etc.)

Active
Trustee Type (Active, Retired, Citizen, Employer, etc.)

2 Years
Term Length

February 01, 2020
Term Start Date

February 1, 2022
Term End Date

Trustee

Roy D. Mease
Name

P.O. Box 2562, Houston, TX 77252-2562
Mailing Address

713-670-2662
Phone Number

rmease@porthouston.com
E-mail

Commissioner
Position (Chair, Vice-Chair, Secretary, etc.)

Active
Trustee Type (Active, Retired, Citizen, Employer, etc.)

2 Years
Term Length

February 1, 2021
Term Start Date

February 1, 2023
Term End Date

Trustee

Name

Mailing Address

Phone Number

E-mail

Position (Chair, Vice-Chair, Secretary, etc.)

Trustee Type (Active, Retired, Citizen, Employer, etc.)

Term Length

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Trustee

_____   _____
Name   Mailing Address

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Phone Number   E-mail

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