



November 18, 2022

Certificate Regarding Independent Registered Municipal Advisor

By publicly posting the following written disclosure, the Port of Houston Authority of Harris County, Texas (“Port Houston”; the “Authority”) intends that market participants receive and use it for purposes of the Independent Registered Municipal Advisor exemption to the SEC Municipal Advisor Rule. Port Houston has retained independent registered municipal advisors and is represented by and will rely on its municipal advisors to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products for investment of certain bond proceeds.

Masterson Advisors LLC advises Port Houston on proposals related to the issuance of municipal securities secured by receipts of ad valorem taxes. This includes general obligation unlimited tax bonds and other related financial products. Additionally, Masterson Advisors LLC advises Port Houston on various credit facilities secured by the Authority’s operating revenues. The individuals who have primary responsibility for advising the Authority are Trey Cash and Tina Peterman.

PFM Financial Advisors LLC advises Port Houston on proposals related to the issuance of municipal securities secured by the Authority’s operating revenues; revenue bonds. The individuals who have primary responsibility for advising the Authority are Hope Scarpinato, Karlos Allen and David Miller.

This certificate supersedes the one issued by Port Houston dated June 30, 2020 and may be relied upon until otherwise withdrawn by us.

Firms submitting proposals to Port Houston relating to municipal securities are advised that Port Houston may in its sole discretion choose which proposals it will review and may choose to request that the Municipal Advisor review or not review particular proposals. By submitting a proposal to Port Houston, any such firm acknowledges that it has no recourse against Port Houston or the Municipal Advisor related to any action or inaction with respect to evaluating, commenting on, or responding to proposals received.

Sincerely,

Roland Gonzalez

Roland Gonzalez
Director, Treasury
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