

**Port of Houston Authority
2023 Total Debt Service**

<u>Outstanding Bond Issues</u>	<u>Due Date 4/1/2023</u>	<u>Due Date 10/1/2023</u>	<u>Total 2023</u>
<i>General Obligation Bonds</i>			
2015A - Refunding (Tax Exempt Non-AMT)	358,528.13	6,923,528.13	7,282,056.26
2015B - Refunding (AMT)	40,000.00	1,640,000.00	1,680,000.00
2015C - Refunding (Taxable)	204,192.95	3,144,192.95	3,348,385.90
2018A- Refunding (AMT)	4,369,475.00	4,369,475.00	8,738,950.00
2020A-1 Refunding (Non-AMT)	85,375.00	870,375.00	955,750.00
2020A-2 Refunding (Non-AMT)	4,916,325.00	8,841,325.00	13,757,650.00
2020B- Refunding (Taxable)	177,693.75	3,977,693.75	4,155,387.50
<i>Total Debt Service - General Obligation Bonds¹</i>	<u>\$ 10,151,589.83</u>	<u>\$ 29,766,589.83</u>	<u>\$ 39,918,179.66</u>
<i>First Lien Revenue Bonds</i>			
2021 Revenue Bonds (Non-Amt)	7,255,125.00	12,620,125.00	19,875,250.00
<i>Total Debt Service - Revenue Bonds²</i>	<u>\$ 7,255,125.00</u>	<u>\$ 12,620,125.00</u>	<u>\$ 19,875,250.00</u>

1 - Debt Service on General Obligation Bonds is fully funded by Ad-Valorem tax paid by Harris County property owners

2 - Debt Service on Revenue Bonds is fully funded by Net Revenues of the Authority (as defined by the Master Resolution)