Transparency Stars

PUBLIC PENSIONS SUMMARY

Use of this form is optional, though all the information captured by this form is required for receipt of a Public Pensions Transparency Star.

Entity Name: _____

Type of Entity: _____

Most recently completed fiscal year for which data is available (MM/DD/YYYY-MM/DD/YYYY):
_____

Funded ratio from most recent actuarial valuation:
_____

Amortization period from most recent actuarial valuation:
_____

One-, three- and 10-year rates (if available) of return, with basic explanation (or link to basic explanation)
of methodology employed:
One-year rate: _____ explanation:_____
Three-year rate: _____explanation:_____
Ten-year rate: _____explanation:_____

   * Dollar-weighted rate of return reflects actual fund performance, including effect of actual timing of receipts and disbursements. The elements entering into the determination of the rate of return are beginning market value, contributions to the trust, benefit payments, investment expenses paid from the trust, and ending market value.

Assumed rate of return: _____

Actuarially Determined Contribution (ADC) Rate from most recent actuarial valuation:
_____

Current total Contribution Rate from most recent actuarial valuation:
_____

Unfunded Actuarial Accrued Liability (UAAL) as percent of covered payroll from most recent actuarial valuation:
_____

Narrative: Summarize in the space provided your entity's recent efforts to increase transparency in the area of Public Pensions. Be sure to:

1) provide explanations for any terminology that appears in the summary,

2) describe any benchmarks, standards or best practices (for example, from the Pension Review Board or GASB) your entity uses to gauge its progress in this area, and

3) detail any historical analysis your entity performs to track its efforts to improve transparency in this area.

Note: To complete your application, see the specific criteria page for the Public Pensions Transparency Star which details visualizations, documents, downloadable data and other required information.