

**Port of Houston Authority
Bond Debt Service**

Aggregate Debt Service Schedule

Period Ending	Principal	Interest	Compounded Interest	Debt Service	Annual Debt Service
10/1/2018	19,945,000.00	12,443,229.69		32,388,229.69	32,388,229.69
4/1/2019		14,548,677.33		14,548,677.33	
10/1/2019	21,185,000.00	14,548,677.33		35,733,677.33	50,282,354.66
4/1/2020		14,025,164.83		14,025,164.83	
10/1/2020	21,735,000.00	14,025,164.83		35,760,164.83	49,785,329.66
4/1/2021		13,487,121.08		13,487,121.08	
10/1/2021	22,790,000.00	13,487,121.08		36,277,121.08	49,764,242.16
4/1/2022		12,922,771.08		12,922,771.08	
10/1/2022	23,260,000.00	12,922,771.08		36,182,771.08	49,105,542.16
4/1/2023		12,346,871.08		12,346,871.08	
10/1/2023	20,135,000.00	12,346,871.08		32,481,871.08	44,828,742.16
4/1/2024		11,877,483.53		11,877,483.53	
10/1/2024	21,585,000.00	11,877,483.53		33,462,483.53	45,339,967.06
4/1/2025		11,370,180.43		11,370,180.43	
10/1/2025	22,595,000.00	11,370,180.43		33,965,180.43	45,335,360.86
4/1/2026		10,834,632.83		10,834,632.83	
10/1/2026	23,655,000.00	10,834,632.83		34,489,632.83	45,324,265.66
4/1/2027		10,298,203.13		10,298,203.13	
10/1/2027	25,460,000.00	10,298,203.13		35,758,203.13	46,056,406.26
4/1/2028		9,664,203.13		9,664,203.13	
10/1/2028	26,885,000.00	9,664,203.13		36,549,203.13	46,213,406.26
4/1/2029		9,000,612.50		9,000,612.50	
10/1/2029	28,210,000.00	9,000,612.50		37,210,612.50	46,211,225.00
4/1/2030		8,348,181.25		8,348,181.25	
10/1/2030	29,515,000.00	8,348,181.25		37,863,181.25	46,211,362.50
4/1/2031		7,619,484.38		7,619,484.38	
10/1/2031	30,965,000.00	7,619,484.38		38,584,484.38	46,203,968.76
4/1/2032		6,853,868.75		6,853,868.75	
10/1/2032	27,755,436.00	6,853,868.75	4,854,564.00	39,463,868.75	46,317,737.50
4/1/2033		6,165,162.50		6,165,162.50	
10/1/2033	29,133,960.90	6,165,162.50	4,856,039.10	40,155,162.50	46,320,325.00

4/1/2034		5,441,856.25		5,441,856.25	
10/1/2034	31,295,000.00	5,441,856.25	4,135,000.00	40,871,856.25	46,313,712.50
4/1/2035		4,659,606.25		4,659,606.25	
10/1/2035	32,870,000.00	4,659,606.25	4,130,000.00	41,659,606.25	46,319,212.50
4/1/2036		3,838,106.25		3,838,106.25	
10/1/2036	38,645,000.00	3,838,106.25		42,483,106.25	46,321,212.50
4/1/2037		2,881,525.00		2,881,525.00	
10/1/2037	40,555,000.00	2,881,525.00		43,436,525.00	46,318,050.00
4/1/2038		1,877,887.50		1,877,887.50	
10/1/2038	42,565,000.00	1,877,887.50		44,442,887.50	46,320,775.00
4/1/2039		824,000.00		824,000.00	
10/1/2039	32,960,000.00	824,000.00		33,784,000.00	34,608,000.00
	613,699,396.90	370,214,427.85	17,975,603.10	1,001,889,427.85	1,001,889,427.85

**Port of Houston Authority
Bond Debt Service Breakdown**

Period Ending	2010A -	2010B -	2010C -	2010D1 -	2010D2 -	2010E -	2011A -	2015A -	2015B -	2015C -	2018A -	Annual Total
	Refunding (AMT)	Refunding (Non-AMT)	Refunding (Non-AMT)	Refunding (Non-AMT)	Improvement (Non- AMT)	Refunding (Non-AMT)	Refunding (AMT)	Refunding (Tax Exempt Non- AMT)	Refunding (AMT)	Refunding (Taxable)	Refunding (AMT)	
12/31/2018	3,863,500	1,729,125	1,051,031.25	3,698,500	2,141,625	755,943.75	3,678,843.75	1,547,653.13	9,322,375	2,827,567.95	1,772,064.86	32,388,229.69
12/31/2019	3,843,000	2,036,750	1,723,762.50	7,397,000	4,283,250	1,209,262.50	4,447,437.50	8,180,306.26	5,072,750	3,349,885.90	8,738,950.00	50,282,354.66
12/31/2020		2,031,250	1,719,937.50	7,397,000	4,283,250	1,204,812.50	4,440,187.50	16,541,056.26	80,000	3,348,885.90	8,738,950.00	49,785,329.66
12/31/2021		2,032,250	1,719,750.00	7,397,000	4,283,250	1,204,412.50	4,450,687.50	16,506,056.26	80,000	3,351,885.90	8,738,950.00	49,764,242.16
12/31/2022		2,034,250	1,722,950.00	7,397,000	4,283,250	1,204,512.50	4,427,687.50	15,868,556.26	80,000	3,348,385.90	8,738,950.00	49,105,542.16
12/31/2023		1,132,000	1,720,350.00	10,987,000	4,283,250	1,209,312.50	4,447,437.50	7,282,056.26	1,680,000	3,348,385.90	8,738,950.00	44,828,742.16
12/31/2024		1,140,500	1,722,150.00	16,417,500	4,283,250	1,207,775.00	4,462,437.50	1,843,806.26		3,348,598.30	10,913,950.00	45,339,967.06
12/31/2025		1,141,250	1,723,150.00	16,417,500	4,283,250	1,205,000.00	4,472,437.50	1,821,056.26		3,351,517.10	10,920,200.00	45,335,360.86
12/31/2026		1,144,500	1,723,350.00	16,414,500	4,283,250	1,205,000.00	4,487,187.50	1,790,806.26		3,349,971.90	10,925,700.00	45,324,265.66
12/31/2027			3,222,750.00	16,322,500	4,283,250	1,299,400.00		1,708,306.26			19,220,200.00	46,056,406.26
12/31/2028			3,396,000.00	16,329,750	4,283,250	1,314,400.00		711,056.26			20,178,950.00	46,213,406.26
12/31/2029			3,395,500.00	16,330,250	4,283,250	1,313,000.00		711,525.00			20,177,700.00	46,211,225.00
12/31/2030			4,239,250.00	16,328,000	4,283,250	1,490,800.00		710,562.50			19,159,500.00	46,211,362.50
12/31/2031			4,239,750.00	16,326,750	4,283,250	1,490,600.00		708,118.76			19,155,500.00	46,203,968.76
12/31/2032			5,421,750.00	16,320,000	4,283,250	1,617,237.50					18,675,500.00	46,317,737.50
12/31/2033			5,411,750.00	16,326,500	4,283,250	1,617,075.00					18,681,750.00	46,320,325.00
12/31/2034			2,321,750.00	16,319,000	4,283,250	4,730,212.50					18,659,500.00	46,313,712.50
12/31/2035			2,315,750.00	15,256,500	5,353,250	4,730,212.50					18,663,500.00	46,319,212.50
12/31/2036			2,315,500.00		20,609,750	4,735,212.50					18,660,750.00	46,321,212.50
12/31/2037			2,320,500.00		20,605,750	4,732,050.00					18,659,750.00	46,318,050.00
12/31/2038			2,315,250.00		20,611,000	4,736,025.00					18,658,500.00	46,320,775.00
12/31/2039					34,608,000							34,608,000.00
	7,706,500	14,421,875	55,741,931.25	239,382,250.00	172,461,375	44,212,256.25	39,314,343.75	75,930,921.99	16,315,125	29,625,084.75	306,777,764.86	1,001,889,427.85