

**Port of Houston Authority
2022 Total Debt Service**

<u>Outstanding Bond Issues</u>	<u>Due Date 4/1/2022</u>	<u>Due Date 10/1/2022</u>	<u>Total 2022</u>
<i>General Obligation Bonds</i>			
2015A - Refunding (Tax Exempt Non-AMT)	719,278.13	15,149,278.13	15,868,556.26
2015B - Refunding (AMT)	40,000.00	40,000.00	80,000.00
2015C - Refunding (Taxable)	274,192.95	3,074,192.95	3,348,385.90
2018A- Refunding (AMT)	4,369,475.00	4,369,475.00	8,738,950.00
2020A-1 Refunding (Non-AMT)	125,500.00	1,730,500.00	1,856,000.00
2020A-2 Refunding (Non-AMT)	4,945,200.00	6,100,200.00	11,045,400.00
2020B- Refunding (Taxable)	219,262.50	3,914,262.50	4,133,525.00
<i>Total Debt Service - General Obligation Bonds</i> ¹	<u>\$ 10,692,908.58</u>	<u>\$ 34,377,908.58</u>	<u>\$ 45,070,817.16</u>
<i>First Lien Revenue Bonds</i>			
2021 Revenue Bonds (Non-Amt)	4,597,211.11	12,718,375.00	17,315,586.11
<i>Total Debt Service - Revenue Bonds</i> ²	<u>\$ 4,597,211.11</u>	<u>\$ 12,718,375.00</u>	<u>\$ 17,315,586.11</u>

1 - Debt Service on General Obligation Bonds is fully funded by Ad-Valorem tax paid by Harris County property owners

2 - Debt Service on Revenue Bonds is fully funded by Net Revenues of the Authority (as defined by the Master Resolution)